

SAMPOL 307, Research Design and Qualitative Methods

Pensun, Spring semester 2017

Michael Alvarez

Books (the entire set of books are available for sale at Akademika in a "pensumpakke," wherein all the books are bundled in a super-discount package):

Required:

Bennett, Andrew and Checkel, Jeffrey, T. 2014. *Processing Tracing: From Metaphor to analytical Tool*. Cambridge: Cambridge University Press

George, Alexander L., and Andrew Bennett. 2005. *Case Studies and Theory Development in the Social Sciences*. Cambridge, Mass: MIT Press. Press.

Gerring, John. 2012. *Social Science Methodology: A Unified Framework*, 2nd ed. Cambridge University Press.

Mahoney, James, and Kathleen Thelen, ed. 2015. *Advances in Comparative-Historical Analysis*. Cambridge University Press.

Ragin, Charles C. 1987. *The Comparative Method: Moving Beyond Qualitative and Quantitative Strategies*. Berkeley: University of California Press.

Silverman, David, ed. 2011. *Qualitative Research*. 4th ed. London: Sage.

Recommended:

Brady, Henry E., and David Collier, ed. 2010. *Rethinking Social Inquiry: Diverse Tools, Shared Standards*, ed. Henry Brady and David Collier. 2nd ed. Plymouth, UK: Rowman & Littlefield.

King, Gary, Robert O. Keohane, and Sidney Verba. 1994. *Designing Social Inquiry: Scientific Inference in Qualitative Research*. Princeton University Press.

Electronic Compendium:

Brady, Henry. 2008. "Causation and Explanation in Social Science." In *The Oxford Handbook of Political Methodology*, ed. Janet M. Box-Steffensmeier, Henry Brady and David Collier. Oxford University Press, 217-245.

Brounéus, Karen. 2011. "In-depth Interviewing: The process, skill and ethics of interviews in peace research." In *Understanding Peace Research: Methods and Challenges*, eds. K. Höglund and M. Öberg, pp. 130-145. London & New York

Routledge.

Collier, David, and Ruth Berins Collier. 2002. *Shaping the Political Arena: Critical Junctures, the Labor Movement and Regime Dynamics in Latin America*. South Bend, IN: University of Notre Dame Press. Chapter 1: "Framework: Critical Junctures and Historical Legacies"

Coppedge, Michael. 2005. "Explaining Democratic Deterioration in Venezuela Through Nested Inference." In *The Third Wave of Democratization in Latin America: Advances and Setbacks*, ed. F. Hagopian and S. Mainwaring. Cambridge University Press, 289-316.

Eliason, Scott R., Robin Stryker, and Eric Tranby. "The Welfare State, Family Policies, and Women's Labor Force Participation: Combining Fuzzy-Set and Statistical Methods to Assess Causal Relations and Estimate Causal Effects." In *Method and Substance in Macrocomparative Analysis*, ed. Lane Kenworthy and Alexander Hicks. New York: Palgrave Macmillan, 135-195.

Epstein, Jessica, et al. 2008. "Comparative Employment Performance: A Fuzzy-Set Analysis." In *Method and Substance in Macrocomparative Analysis*, ed. Lane Kenworthy and Alexander Hicks. New York: Palgrave Macmillan, 67-90.

Fearon, James D., and David D. Laitin. 2008. "Integrating Qualitative and Quantitative Methods." In *The Oxford Handbook of Political Methodology*, ed. Janet M. Box-Steffensmeier, Henry Brady and David Collier. Oxford University Press, 756-776.

Geddes, Barbara. 2003. *Paradigms and Sand Castles: Theory Building and Research Design in Comparative Politics, Analytical Perspectives on Politics*. Ann Arbor: University of Michigan Press. Chapter 3: "How the Cases You Choose Affect the Answers You Get: Selection Bias and Related Issues"

Przeworski, Adam, Michael E. Alvarez, José Antonia Cheibub, Fernando Limongi. 2000. *Democracy and Development: Political Institutions and Well-Being in the World, 1950-1990*. Cambridge University Press. Chapter 1: "Democracies and Dictatorships"

Söderström, Johanna. 2011. "Focus Groups: Safety in numbers?" In *Understanding Peace Research: Methods and Challenges*, eds. K. Höglund and M. Öberg, pp. 146-164. London & New York: Routledge.

Söderström, Johanna. 2016. "Livsberättelser: Att leva och förstå politik efter krig." In *Introduktion till Politisk etnografi – metoder för statsvetare*, eds. M.-T. Gustafsson and L. Johannesson, pp. 83-103. Malmö: Gleerups.

Electronic Articles (UiB library):

Bagnoli, Anna. 2009. "Beyond the standard interview: the use of graphic elicitation

and arts-based methods." *Qualitative Research* 9(5): 547-570.

Birch, Maxine, and Tina Miller. 2000. "Inviting intimacy: The interview as therapeutic opportunity." *International Journal of Social Research Methodology* 3(3): 189-202.

Bringer, Joy D., Lynne H. Johnston, and Celia H. Brackenridge. 2004. "Maximizing Transparency in a Doctoral Thesis: The Complexities of Writing About the Use of QSR*NVIVO Within a Grounded Theory Study." *Qualitative Research* 4(2): 247-265.

Capoccia, Giovanni, and R. Daniel Kelemen. "The Study of Critical Junctures: Theory, Narrative, and Counterfactuals in Historical Institutionalism." *World Politics* 59 (3): 341-369.

Cassani, Andrea, Francesca Luppi, and Gabriele Natalizia. 2016. "Pathways of Democratisation to Human Development in Post-Communist Countries." *European Journal of Political Research* 55: 512-530.

Collier, David, and Steven Levitsky. 1997. "Democracy with Adjectives – Conceptual Innovation in Comparative Research." *World Politics* 49 (3):430-451.

Collier, David, and Robert Adcock. 1999. "Democracy and Dichotomies: A Pragmatic Approach to Choices About Concepts." *Annual Review of Political Science* 2:537-565.

Collier, David, and James E. Mahon. 1993. "Conceptual Stretching Revisited - Adapting Categories in Comparative-Analysis." *American Political Science Review* 87 (4):845-855.

Collier, David, and James Mahoney. 1996. "Insights and Pitfalls: Selection Bias in Qualitative Research." *World Politics* 49 (1): 56-91.

Collier, David. 2011. "Understanding Process Tracing." *PS: Political Science and Politics* October: 823-830.

Denzin, Norman K. 2001. "The reflexive interview and a performative social science." *Qualitative Research* 1(1): 23-46.

Doorenspleet, Renske. 2015. "Where Are the People? A Call for People-Centred Concepts and Measurements of Democracy." *Government and Opposition* 50 (3): 469-494.

Eckl, Julian. 2008. "Responsible Scholarship After Leaving the Veranda: Normative Issues Faced by Field Researchers—and Armchair Scientists." *International Political Sociology* 2(3): 185-203.

Gerring, John. 2012. "Mere Description." *British Journal of Political Science* 42 (4): 721-746.

- Gerring, John. 2004. "What is a Case Study and What is it Good for?" *American Political Science Review* 98 (2): 341-354.
- Gisselquist, Rachel M. 2014. "Paired Comparison and Theory Development: Considerations for Case Selection." *PS* 47 (2): 477-484.
- Glynn, Adam N., and Nahomi Ichino. 2015. "Using Qualitative Information to Improve Causal Inference." *American Journal of Political Science* 59: 1055-1071.
- Goertz, Gary. 2016. "Multimethod Research." *Security Studies* 25 (1): 3-24.
- Goodman, Sara Wallace. 2015. "Conceptualizing and Measuring Citizenship and Integration Policy: Past Lessons and New Approaches." *Comparative Political Studies* 48 (14): 1905-1941.
- Gryzmala-Busse, Anne. 2011. "Time Will Tell? Temporality and the Analysis of Causal Mechanisms and Processes." *Comparative Political Studies* 44 (9): 1267-1297.
- Head, Emma. 2009. "The Ethics and Implications of Paying Participants in Qualitative Research." *International Journal of Social Research Methodologies* 12(4): 335-344.
- Horowitz, Ruth. 1986. "Remaining an Outsider - Membership as a Threat to Research Rapport." *Urban Life* 14(4): 409-430.
- Johnson, James. 2006. "Consequences of Positivism: A Pragmatist Assessment." *Comparative Political Studies* 39 (2): 224-252.
- Kittel, Bernhard. 2006. "A Crazy Methodology? On the Limits of Macro-Quantitative Social Science Research." *International Sociology* 21 (5): 647-677.
- Kreuzer, Marcus. 2010. "Historical Knowledge and Quantitative Analysis: The Case of the Origins of Proportional Representation." *American Political Science Review* 104 (2): 369-392.
- Kuehn, David. 2013. "Combining Game Theory Models and Process Tracing: Potentials and Limits." *European Political Science* 13 (1): 52-63.
- Leech, Beth L. 2002. "Asking questions: Techniques for semistructured interviews." *PS: Political Science & Politics* 35(4): 665-668.
- Liebersohn, Stanley. 1991. "Small N's and Big Conclusions: An Examination of the Reasoning in Comparative Studies Based on a Small Number of Cases." *Social Forces* 70 (2): 307-320.
- Lijphart, Arend. 1971. "Comparative Politics and the Comparative Method." *American Political Science Review* 65 (3): 682-693.

- Liphart, Arend. 1975. "The Comparable-Cases Strategy in Comparative Research." *Comparative Political Studies* 8 (2): 158-177.
- Mahoney, James. 2010. "After KKV: The New Methodology of Qualitative Research." *World Politics* 62 (1): 120-147.
- Mahoney, James. 2015. "Process Tracing and Historical Explanation." *Security Studies* 24 (2): 200-218.
- Mahoney, James, Erin Kimball, and Kendra L. Koivu. 2009. "The Logic of Historical Explanation in the Social Sciences." *Comparative Political Studies* 42 (1): 114-146.
- Marx, Axel, Benoit Rihoux, and Charles Ragin. 2014. "The Origins, Development, and Application of Qualitative Comparative Analysis: the First 25 Years." *European Political Science Review* 6 (1): 115-142.
- Munck, Gerardo L., and Jay Verkuilen. 2002. "Conceptualizing and Measuring Democracy: Evaluating Alternative Indices." *Comparative Political Studies* 35 (1): 5-34.
- Munck, Gerardo L. 2016. "What is Democracy? A Reconceptualization of the Quality of Democracy." *Democratization* 23 (1): 1-26.
- Munck, Gerardo L. 2016. "Assessing Set-Theoretic Comparative Methods: A Tool for Qualitative Comparativists?" *Comparative Political Studies* 49 (6): 775-780.
- Pachirat, Timothy. 2009. "Shouts and Murmurs: The Ethnographer's Potion." *Qualitative & Multi-Method Research* 7(2): 41-44.
- Pratt, Michael G. 2009. "From the Editors: For the Lack of a Boilerplate: Tips on Writing Up (and Reviewing) Qualitative Research." *Academy of Management Journal* 52(5): 856-862.
- Rohlfing, Ingo. 2013. "Varieties of Process Tracing and Ways to Answer Why-Questions." *European Political Science* 12: 31-39.
- Rohlfing, Ingo. 2008. "What You See and What You Get: Pitfalls and Principles of Nested Analysis in Comparative Research." *Comparative Political Studies* 41 (11): 1492-1514.
- Rosato, Sebastian. 2003. "The Flawed Logic of Democratic Peace Theory." *American Political Science Review* 97 (4): 585-602.
- Sartori, Giovanni. 1970. "Concept Misinformation in Comparative Politics." *American Political Science Review* 64 (4):1033-1053.
- Schrodt, Philip A. 2013. "Seven deadly sins of contemporary quantitative political

analysis." *Journal of Peace Research* 51 (2): 287-300.

Seawright, Jason. 2010. "Regression-Based Inference: A Case Study in Failed Causal Assessment." In *Rethinking Social Inquiry: Diverse Tools, Shared Standards*, ed. Henry Brady and David Collier. 2nd ed. Plymouth, UK: Rowman & Littlefield, 247-271.

Seawright, Jason, and John Gerring. 2008. "Case Selection Techniques in Case Study Research: A Menu of Qualitative and Quantitative Options." *Political Research Quarterly* 61 (2): 294-308.

Seawright, Jason. 2005. "Qualitative Comparative Analysis vis-à-vis Regression." *Studies in Comparative International Development* 40 (1): 3-26.

Skaaning, Svend-Erik, John Gerring, and Henrikas Bartusevičius. 2015. "A Lexical Index of Electoral Democracy." *Comparative Political Studies* 48 (12): 1491-1525.

Slater, Dan, and Erica Simmons. 2010. "Informative Regress: Critical Antecedents in Comparative Politics." *Comparative Political Studies* 43 (7): 886-917.

Slater, Dan, and Daniel Ziblatt. 2013. "The Enduring Indispensability of the Controlled Comparison." *Comparative Political Studies* 46 (10): 1301-1327.

Snyder, Richard. 2001. "Scaling down: The Subnational Comparative Method." *Studies in Comparative International Development* 36(1): 93-110.

Soifer, Hillel David. 2012. "The Causal Logic of Critical Junctures." *Comparative Political Studies* 45 (12): 1572-1597.

Starr, Martha A. 2014. "Qualitative and Mixed-Methods Research in Economics: Surprising Growth, Promising Future." *Journal of Economic Surveys* 28 (2): 238-264.

Tannenwald, Tina. 2015. "Process Tracing and Security Studies." *Security Studies* 24 (2): 219-227.

Tarrow, Sidney. 2010. "The Strategy of Paired Comparison: Toward a Theory of Practice." *Comparative Political Studies* 43 (2):230-259.

Thorne, Barrie. 1980. "You Still Takin' Notes - Fieldwork and Problems of Informed Consent." *Social Problems* 27(3): 284-297.

Wood, Elisabeth Jean. 2006. "The Ethical Challenges of Field Research in Conflict Zones." *Qualitative Sociology* 29(3): 373-386.

Newsletter of the American Political Science Association Organized Section on Qualitative Methods. 2006. "Symposium: Field Research: How Rich? How Thick? How Participatory?" *Qualitative Methods* 4(1): 9-26.

Newsletter of the American Political Science Association Organized Section on Qualitative Methods. 2015. "Symposium: Transparency in Qualitative and Multi-Method Research." *Qualitative & Multi-Method Research* 13(1): 2-62. (selected pages)

Collier et al. symposium on QCA in the methodology APSA newsletter:

<http://polisci.berkeley.edu/sites/default/files/people/u3827/000-QMMR%20Newsletter%20Symposium%20on%20STCM-Final.pdf>